

CITY OF NACOGDOCHES
(Nacogdoches County, Texas)

Combination Tax and Revenue Certificates of Obligation, Series 2022

Proposed Schedule of Events

July 2022						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

August 2022						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

September 2022						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Proposed Date	Action
July 19, 2022	City Council considers Resolution of Intent to Issue Certificates of Obligation (5:30 pm Regular Meeting)
July 26, 2022	Post Notice of Intent to issue CO's on City's website (at least 45 days prior to sale)
July 27, 2022	Initial publication of Notice of Intent to Issue CO's (at least 46 days prior to sale)
August 3, 2022	Second publication of Notice of Intent to Issue CO's.
August 9, 2022	Hilltop sends "Request for Information" for completion of Preliminary Official Statement ("POS").
August 18, 2022	City returns information necessary for preparation of POS to Hilltop.
August 26, 2022	Hilltop sends out initial draft of POS for review and comment. Hilltop sends necessary information to Standard & Poors (S&P).
August 31, 2022	Comments on initial draft of POS due to Hilltop.
September 2, 2022	Hilltop sends second draft of POS to parties for review and comment
September 6, 2022	Conference Calls with S&P (Exact Date & Time TBA)
September 8, 2022	Comments on second draft of POS due to Hilltop.
September 13, 2022	Hilltop submits POS for electronic distribution via internet.
September 16, 2022	Receive ratings.
September 20, 2022	Certificate Pricing. Underwriters offer the Certificates. City Council considers Ordinance Authorizing Issuance of Certificates (5:30 pm Regular Meeting)
September 21, 2022	Draft of Final Official Statement distributed for review.
September 23, 2022	Bond Counsel submits documentation to Attorney General's Office. Comments due on Final Official Statement.
September 26, 2022	Final Official Statement posted to internet and sent to printer.
September 28, 2022	Written Final Official Statement received by all parties.
October 11, 2022	Hilltop to notify all parties of closing and delivery instructions.
October 13, 2022	Closing and Delivery.